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**CONFIDENTIAL**

Patient is under 18 years of Age

Date \_\_\_\_\_ Computer Number \_\_\_\_\_  
Patient's Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ Middle Initial: \_\_\_\_\_  
Birth Date: \_\_\_\_/\_\_\_\_/\_\_\_\_ Age: \_\_\_\_\_ Sex: M / F I prefer to be called: \_\_\_\_\_  
Patient's Address \_\_\_\_\_  
City: \_\_\_\_\_ State/Province: \_\_\_\_\_ Zip: \_\_\_\_\_  
Home Phone: \_\_\_\_\_ Cell: \_\_\_\_\_  
School: \_\_\_\_\_ Grade: \_\_\_\_\_  
Any family member or friends treated here: \_\_\_\_\_

**Mother's Name:** \_\_\_\_\_  
Work Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_  
E-Mail Address \_\_\_\_\_  
Address (if different): \_\_\_\_\_  
Occupation: \_\_\_\_\_ S.S.N.: \_\_\_\_\_

**Father's Name:** \_\_\_\_\_  
Address (if different): \_\_\_\_\_  
Work Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_  
E-Mail Address \_\_\_\_\_  
Occupation: \_\_\_\_\_ S.S.N.: \_\_\_\_\_

Name of Patient's Dentist: \_\_\_\_\_  
Date last seen: \_\_\_\_\_ Reason: \_\_\_\_\_  
Name of Patient's Physician: \_\_\_\_\_ Office Phone: \_\_\_\_\_  
Date last seen: \_\_\_\_\_ Reason: \_\_\_\_\_

WHO MAY WE THANK FOR REFERRING YOU TO OUR OFFICE: \_\_\_\_\_

**Who is financially responsible for this account?**

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ Middle Initial: \_\_\_\_\_  
Address(if different): \_\_\_\_\_  
City: \_\_\_\_\_ State/Province: \_\_\_\_\_ Zip \_\_\_\_\_ Phone: \_\_\_\_\_  
Work Phone: \_\_\_\_\_ S.S.N.: \_\_\_\_\_ or ID number: \_\_\_\_\_  
Birth Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Do you have Dental Insurance? \_\_\_\_\_

THE FOLLOWING QUESTIONS MARK YES OR NO. THE ANSWERS ARE FOR OFFICE RECORDS ONLY AND WILL BE CONSIDERED CONFIDENTIAL.

**Patient Profile**

- yes no Does patient follow directions well?
- yes no Does patient have a learning disability?
- yes no Does patient brush teeth conscientiously?
- yes no Is patient sensitive or self-conscious about teeth?

**MEDICAL HISTORY**

**Now or in the past, have you had:**

- yes no Rheumatoid or arthritic conditions?
- yes no Endocrine or Thyroid problems?
- yes no Diabetes?
- yes no Cancer, tumor, radiation treatment or chemotherapy?
- yes no Immune system problems?
- yes no AIDS or HIV?
- yes no Hepatitis, jaundice, or liver problems?
- yes no Mental health disturbances or depressions?
- yes no Vision, hearing, tasting, or speech difficulties?
- yes no History of eating disorder (anorexia, bulimia)?
- yes no High or low blood pressure? (Circle one)
- yes no Heart problems?
- yes no Skin disorder?
- yes no Frequent headaches?
- yes no Eye, ear, nose, or throat condition?
- yes no Hay fever, asthma, sinus trouble?
- yes no Tonsil, or adenoid condition?
- yes no Snoring?
- yes no Does your child wear a C-PAP or oral appliance to help with breathing?
- yes no Do you feel your child gets good sleep at night?
- yes no Do you feel your child has a lack of attention and/or hyperactivity?
- yes no Does your child have night time bedwetting?
- yes no Has your child been diagnosed with ADHD?
- yes no Osteoporosis?

**Allergies or reactions to any of the following:**

- yes no Local anesthetics
- yes no Aspirin
- yes no Ibuprofen
- yes no Penicillin or other antibiotics
- yes no Vinyl
- yes no Acrylic
- yes no Other Substances
- yes no Latex (gloves, balloons)
- yes no Codeine or other narcotics
- yes no Metals (jewelry, clothing snaps)

**OTHER**

- yes no Do you currently have or ever had a substance abuse problem?
- yes no Do you, or have you chewed or smoked Tobacco? If so, when? \_\_\_\_\_
- yes no Other physical problems or medical conditions?  
\_\_\_\_\_  
\_\_\_\_\_

**MEDICATIONS**

Have you ever taken Biphosphanate Drugs for Cancer, Osteoporosis or any other condition? yes no If yes, which one(s):

- |   |  |
|---|--|
| <b>IV</b> <input type="checkbox"/> Aredia | <b>ORAL</b> <input type="checkbox"/> Actinel |
| <input type="checkbox"/> Zometa           | <input type="checkbox"/> Boniva              |
| <input type="checkbox"/> Other            | <input type="checkbox"/> Didronel            |
|   | <input type="checkbox"/> Skelid              |
|   | <input type="checkbox"/> Other               |

**OTHER MEDICATION(S) TAKEN:**

- Medication \_\_\_\_\_ taken for \_\_\_\_\_
- Medication \_\_\_\_\_ taken for \_\_\_\_\_
- Medication \_\_\_\_\_ taken for \_\_\_\_\_
- Medication \_\_\_\_\_ taken for \_\_\_\_\_

**Do you ever take a Pre-Medication antibiotic before certain dental procedures?** yes no

Continue from page 2,

**DENTAL HISTORY**

Now or in the past have you ever had?

- yes no \_\_\_\_\_date Supernumerary "extra" permanent teeth removed?
- yes no \_\_\_\_\_date Chipped or otherwise injured primary or permanent teeth?
- yes no \_\_\_\_\_date Teeth sensitive to hot, or cold: teeth throb or ache?
- yes no \_\_\_\_\_date Jaw fractures, cysts or mouth infections?
- yes no \_\_\_\_\_date Periodontal "gum problems"?
- yes no \_\_\_\_\_date History of speech problems?
- yes no \_\_\_\_\_date Mouth breathing habit?
- yes no \_\_\_\_\_date Tooth grinding or jaw clenching?
- yes no \_\_\_\_\_date Would you mind wearing braces?
- yes no \_\_\_\_\_date Any serious trouble with any previous dental treatment?
- yes no \_\_\_\_\_date Ever had an orthodontic evaluation or treatment? If yes, who provided the examination or ortho?  
\_\_\_\_\_
- yes no \_\_\_\_\_date Been under another specialist care (Periodontist, Endodontist, etc...)?

- yes no \_\_\_\_\_date Thumb, finger, or sucking habit? Age habit ceased? \_\_\_\_\_
- yes no \_\_\_\_\_date Tongue thrusting?
- yes no Has any relative ever had jaw surgery to correct their bite?
- yes no Does any relative have an under bite?

How often does your child brush? \_\_\_\_\_ Floss? \_\_\_\_\_

**What is your primary concern? Why are you here?** \_\_\_\_\_

I have read and understood the above questions. I will not hold the orthodontist or any other member of his/her staff responsible for any errors or omissions that I have made in the completions of this form. If there are any changes later to this history record or medical/dental status, I will so inform the office. I also understand that in order to offer financial arrangements it is necessary to gather credit information.

Signed: \_\_\_\_\_ Date signed: \_\_\_\_\_  
Parent or Guardian

**HIPAA ACKNOWLEDGEMENT**

I have been notified and I acknowledge the Notice of Privacy Practice for Drs. Gary and Jonathan Shanker and Dr. Brian Schlueter's office. I have been offered a copy to take with me.

\_\_\_\_\_  
Initials